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創美·CH'MEI

CHARMACY PHARMACEUTICAL CO., LTD.

創美藥業股份有限公司

(A joint stock limited liability company established in the People's Republic of China)

(Stock Code: 2289)

COMPLETION OF THE H SHARE FULL CIRCULATION

INTRODUCTION

References are made to the announcements of Charmacy Pharmaceutical Co., Ltd. (the “**Company**”) dated 6 June 2022 and 15 June 2022 (the “**Announcements**”) in relation to the approval by the CSRC of the application for H share full circulation programme and the listing approval granted by the Stock Exchange regarding the implementation of the H share full circulation programme of the Company. Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE H SHARE FULL CIRCULATION

The board of directors of the Company (the “**Board**”) is pleased to announce that the Conversion and Listing was completed on 29 June 2022. The share certificate for the Converted H Shares was issued to China Clearing HK and deposited into CCASS operated by HKSCC on 29 June 2022 and the listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 30 June 2022.

The Participating Shareholders can only conduct share trading of the Converted H Shares subject to the completion of the onshore arrangement procedures as set out in the announcement of the Company dated 15 June 2022.

SHARE CAPITAL STRUCTURE

The share capital structure of the Company immediately before and upon completion of the Conversion and Listing is set out below:

Class of shares	Immediately before completion of the Conversion and Listing		Upon completion of the Conversion and Listing	
	Number of shares	Approximate percentage	Number of shares	Approximate percentage
Domestic shares	80,000,000	74.07%	0	0.00%
H shares	28,000,000	25.93%	108,000,000	100.00%
Total	108,000,000	100.00%	108,000,000	100.00%

By Order of the Board

Charmacy Pharmaceutical Co., Ltd.

Yao Chuanglong

Chairman

Shantou, the PRC, 29 June 2022

As at the date of this announcement, the executive Directors are Mr. Yao Chuanglong and Ms. Zheng Yuyan; the non-executive Directors are Mr. Li Weisheng and Mr. Yan Jingbin; and the independent non-executive Directors are Mr. Wan Chi Wai Anthony, Mr. Zhou Tao and Mr. Guan Jian (also known as Guan Suzhe).