

## Monthly Return of Equity Issuer on Movements in Securities

(2) Stock code: N/A Description:

Increase/(decrease)

Balance at close of the month

Balance at close of preceding month 80,000,000

, , ,			
For the month ended (dd/mm/yyyy) :	30/11/2016	_	
To : Hong Kong Exchanges and Cle	aring Limited		
·	acy Pharmaceutica mber 2016	I Co., Ltd. (the	≘ "Company")
I. Movements in Authorised Share C	capital		
1. Ordinary Shares			
(1) Stock code : 2289 Descr	iption : <u>H share</u> s	S	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	1 28,000,000	1.00	28,000,000
Increase/(decrease)	<del>-</del>		
Balance at close of the month	28,000,000	1.00	28,000,000

Domestic shares

80,000,000 1.00

Par value

(RMB)

1.00

No. of ordinary

shares

Authorised share

capital

(RMB)

80,000,000

80,000,000

2. Preference Shares					
Stock code : N/A Descript	tion :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_					
Increase/(decrease)		-			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : N/A Descript	tion :				
	No. of other classes of shares	Par value (State currency)	capital		
Balance at close of preceding month_					
Increase/(decrease)		_			
Balance at close of the month					
Total authorised share capital at the end of the month (RMB): 108,000,000					

## II. Movements in Issued Share Capital

	No. of ordinary shares (2) Domestic No of preference No. of oth (1) H shares shares shares classes of sl					
Balance at close of preceding month	28,000,000	80,000,000	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>		N/A	N/A		
Balance at close of the month	28,000,000	80,000,000	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opt	ion Schemes o	the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement durin	g the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granted	LACICIOCU	Caricellea	Бароса		
1. IV//\(\text{}\)						
shares						
(Note 1)						-
(Note 1)						
2. N/A						
<u>Z. IN/A</u>						
<u>( / / )</u>						
shares						
(Note 1)						
2 NI/A						
3. N/A						
( / / )						
shares						
(Note 1)		<b>-</b>	<b>A</b> (O II			
		iotal	A. (Ordina			
	(Preference shares)					
	(Other class)				N/A	
Total funds raised d		nth from exercis				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			<del>_</del>			
(if applicable) (dd/mm/yyyy)  2. N/A	( / /	)	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy)	( / /	)	_			
3. N/A						
( / / )				·		
Stock code (if listed)						
Class of shares			<u> </u>			
Out to a substitute or subsequent			<del>_</del>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A	( , ,		<del></del> ,			
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)	, , .	,	<del>_</del>			
(dd/mm/yyyy)	( / /	)	_			
		Total		ary shares) N/A		_
				nce shares) <u>N/A</u> Other class) N/A		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy))	( / / )					
2. N/A	_					
	_					
-	_					
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	, , ,					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares) N/Δ		
				ce shares) N/A		_
				ther class) N/A		<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
( / / )	-	
shares (Note 1)		
2. N/A		
Z. N/A	-	
shares (Note 1)		<u> </u>
3. N/A		
shares (Note 1)	-	
Stidles (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	<del>.</del> -
(Other class)	N/A	<u>-</u>

Ot	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		State	Class of shares issuable (Note 1)	_				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(		)	N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	N/A
				Class of shares issuable (Note 1)	_				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(33)				<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				, , , , , , , , , , , , , , , , , , , ,				N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			-	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				. , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(SS/IIII//yyyy/			N/A	N/A

		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Type of Issue		thereto	close of the month
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A	- - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1	) <u>N/A</u>	
	(2	) <u>N</u> /A	
Total increase / (decrease) in preference shares of	,	N/A	
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements i	n Issued Si	hare

Remarks (if any):
As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is
not applicable. The information shown as "authorised share capital" in section I above refers to the "registered
share capital" of the Company.
Submitted by: Lin Zhixiong
T:H
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)
(Birestor, desiretary or other daily datherised ember)
NI. C.

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.